



David Johnson <david.johnson587@gmail.com>

Computershare letter

David Johnson <david.johnson587@gmail.com>
To: John McDonald <jwm@mcdonaldross.com>

Tue, Feb 14, 2017 at 3:49 PM

Hi,

This just about covers the contrivance in one fell swoop.

Cheers

Dave

From: Joel Jarding <jardingj@birchmountain.com>
Sent: August-01, 2008 12:27
To: jhoughton@lawsonlundell.com; Kerry Sully; Hopper, Charles
Cc: Douglas J. Rowe; Shankar Nandiwada
Subject: Computershare Letter
Attachments: Document.pdf

Categories: Repository

FTI

Computershare returned the \$1 m check to us this morning they have been holding since June 30th with the attached letter.

JJJ

VIA COURIER

July 31, 2008

Birch Mountain Resources Ltd
Suite 300, 250 – 6th Avenue SW
Calgary, AB T2P 3H7

ATTENTION: Joel Jarding – President & COO

Dear Sirs:

**Re: Birch Mountain Resources Ltd
Returning Interest Payment Cheque due to Event of Default**

Please find attached your cheque number 04584 to Computershare in the amount of \$1,029,344.26 for the June 30, 2008 interest payment on the 6% Convertible Unsecured Subordinated Debentures.

On June 27, 2008, we received notice from Tricap Partners Ltd ("the Senior Creditor") that,

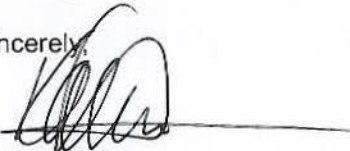
"...the Subordinated Creditor shall not be entitled to receive any scheduled interest payments until further notice from Tricap Partners Ltd."

John Clarke sent this cheque to us before the interest payment date on the hope that Birch Mountain could reach an agreement with its Senior Creditor in the days following the cheque issuance. It has now been one month and, as the situation has not yet been resolved, we feel it is in our best interest that the cheque be returned.

If Birch Mountain can make this payment in the future and we have received instruction from the Senior Creditor allowing us to process this payment, the cheque may be reissued at that time.

If there are any questions regarding the contents of this letter, please do not hesitate to contact the undersigned.

Sincerely,



Kali Readwin
Corporate Trust Administrator
Phone: (403) 267-6501
Fax: (403) 267-6588
Email: kali.readwin@computershare.com

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Encl.

Privacy Notice

Computershare is committed to protecting individuals' personal information. In the course of providing our services, we receive non-public personal information - from transactions we perform for investors, forms sent to us, other communications we have with investors or representatives, etc. This information could include name, address, social insurance number, social security number, securities holdings and other financial information. We use this to administer investor accounts, to better serve investors' and clients' needs and for other lawful purposes relating to our services. We have prepared a *Privacy Code* to tell you more about our information practices and how personal information is protected. It is available at our website, www.computershare.com, or by writing us at 100 University Avenue, Toronto, Ontario, M5J 2Y1.